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# Rene Gonzalez

EA, CPA, MST

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## CAREER SUMMARY

Experienced CPA and EA with over nine years of specialized work in tax compliance for exempt organizations. Skilled in preparing and reviewing Forms 990, 990-T, and related state returns for nonprofit clients in healthcare, education, and philanthropy. Known for improving workflows with Excel, automation tools, and AI. Strong in managing deadlines, coaching staff, and contributing to tax research. Comfortable working behind the scenes to deliver high-quality results. Seeking to continue supporting mission-driven organizations through accurate, efficient, and compliant tax services. Strong preference for remote work.

## PROFESSIONAL EXPERIENCE

### • EY (Ernst & Young LLP)

-Exempt Organizations Tax Manager | 08/2024 – 08/2025

-Exempt Organizations Tax Senior | 06/2022 – 07/2024

- Review Forms 990, 990-T, and state filings for nonprofit clients in healthcare, education, and philanthropy
- Manage projects and deadlines from start to finish
- Supervise and coach staff through all phases of engagements
- Assist with tax research and client-facing consulting work
- Improve workflows using Excel, automation tools, and AI
- Collaborate across teams to ensure client needs are met

### • Greenwood Ohlund, PS (Seattle, WA)

-Tax Manager | 01/2022 – 06/2022

-Senior Tax Accountant | 07/2020 – 12/2021

- Prepared and reviewed Forms 990 and 990-T for small and mid-sized nonprofits
- Improved workflow and brought in two new clients
- Managed over 120 nonprofit clients and 150+ filings annually
- Conducted tax research and supported client consulting
- Assisted in onboarding and supporting new staff

### • CLA (Clifton Larson Allen) LLP (Bellevue, WA)

*(Acquired Watson & McDonell, PLLC in 2019)*

-Senior Tax Accountant | 02/2019 – 06/2020

-Tax Associate | 01/2016 – 02/2019

- Prepared Forms 990 and 990-T for nonprofit clients
- Prepared and reviewed business returns (1120, 1120-S, 1065) and individual returns (1040)
- Conducted tax research to support compliance

## CORE COMPETENCIES

- **Tax Compliance:** Expertise in Form 990, 990-T, and state tax returns.
- **Nonprofit Accounting:** Deep knowledge of financial standards.
- **Client Relations:** Strong in managing and developing client relationships.
- **Project Management:** Skilled in overseeing and completing projects.
- **Research & Analysis:** Proficient in tax research using Checkpoint.

## ADVANCED EDUCATION

- **M.S. in Taxation** — Golden Gate University, SF, CA
- **B.S. in Accounting** — WGU University, SLC, UT
- **A.A. Accounting** — Houston Community College

## LANGUAGES

- English and Spanish

## PROFESSIONAL AFFILIATIONS

- American Institute of Certified Public Accountants (AICPA)

## CERTIFICATIONS

- **Certified Public Accountant (CPA)** – WA State Board of Accountancy
- **Enrolled Agent (EA)** – Internal Revenue Service
- **Not-for-Profit Certificate I & II** – AICPA