

Rene Gonzalez EA, CPA, MST

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CAREER SUMMARY

Experienced CPA and EA with 9+ years in tax compliance for exempt organizations. Skilled in Forms 990, 990-T, and state filings for nonprofits in healthcare, education, and philanthropy. Known for improving workflows using Excel, automation, and AI. Strong in managing deadlines, coaching staff, and supporting tax research. Focused on helping mission-driven organizations with accurate, efficient, and compliant tax services. Strong preference for remote work.

PROFESSIONAL EXPERIENCE

• EY (Ernst & Young LLP)

-Exempt Organizations Tax Manager | 08/2024 – 08/2025

-Exempt Organizations Tax Senior | 06/2022 – 07/2024

- Review Forms 990, 990-T, and state filings for nonprofit clients in healthcare, education, and philanthropy
- Manage projects and deadlines from start to finish
- Supervise and coach staff through all phases of engagements
- Assist with tax research and client-facing consulting work
- Improve workflows using Excel, automation tools, and AI
- Collaborate across teams to ensure client needs are met

• Greenwood Ohlund, PS (Seattle, WA)

-Tax Manager | 01/2022 – 06/2022

-Senior Tax Accountant | 07/2020 – 12/2021

- Prepared and reviewed Forms 990 and 990-T for small and mid-sized nonprofits
- Improved workflow and brought in two new clients
- Managed over 120 nonprofit clients and 150+ filings annually
- Conducted tax research and supported client consulting
- Assisted in onboarding and supporting new staff

• CLA (Clifton Larson Allen) LLP (Bellevue, WA)

(Acquired Watson & McDonell, PLLC in 2019)

-Senior Tax Accountant | 02/2019 – 06/2020

-Tax Associate | 01/2016 – 02/2019

- Prepared Forms 990 and 990-T for nonprofit clients
- Prepared and reviewed business returns (1120, 1120-S, 1065) and individual returns (1040)
- Conducted tax research to support compliance

SKILLS & CERTIFICATIONS

- Form 990, 990-T, state filings
- Nonprofit accounting
- Client management
- Project oversight
- Tax research (Checkpoint)
- CPA (WA), EA (IRS), AICPA Not-for-Profit I & II

ADVANCED EDUCATION

- M.S. Taxation — Golden Gate University
- B.S. Accounting — WGU
- A.A. Accounting and Business/Management — Houston Community College

OTHER

- Bilingual: English and Spanish
- Member of the American Institute of Certified Public Accountants (AICPA)